

NAIL THE NUMBERS BOOTCAMP THE WAKE UP CALL WORKSHEETS

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THE FINANCIALLY FIERCE
**WAKE UP
CALL**

FEELING FINANCIALLY
FATIGUED?
WE'VE GOT YOUR
EYE-OPENER!

 CHAMPIONED BY | NAIL THE NUMBERS | #NAILEDIT

Wake-Up Call No.2 // Founder's Wage Needed

// MONTHLY PERSONAL EXPENSES AND INCOME

	\$	Save
+	\$	Spend Needs
+	\$	Spend Wants
+	\$	Spend Debt
+	\$	Invest
+	\$	Share
=	\$ A	Total Income Needed
=	\$ B	Current Income
A-B =	\$	Additional Income Required
+30%	\$	Founder's Wage Needed



Wake-Up Call No.3 // Retirement Number

Here's a broad rule of thumb that you can use to figure out how much money you'll need when you retire. Multiply your current annual spending by 25. That's what your savings will have to be in retirement to allow you to safely withdraw 4% of that amount every year to live on.

You'll need an investment portfolio that's 25 times \$40,000 a year—\$1 million at the start of your retirement—if you spend \$40,000 per year now. This sum allows you to withdraw 4% in your first year of retirement, and that same 4% adjusted for inflation every year going forward. You'll maintain a decent chance that you won't outlive your money.

	<input type="text" value="\$"/>		Monthly Spend [Needs]
+	<input type="text" value="\$"/>		Monthly Spend [Wants]
+	<input type="text" value="\$"/>		Monthly Share
<hr/>			
=	<input type="text" value="\$"/>	x 12 =	<input type="text" value="\$"/> Annual Spend <input type="checkbox"/>
			<input type="text" value="\$"/> Retirement Needs <input type="checkbox"/>
		x 25 =	<input type="text" value="\$"/>
		=	<input type="text" value="\$"/>
			Shortfall <input type="checkbox"/>
			Assets at Retirement <input type="checkbox"/>
-	<input type="text" value="\$"/>		



Next Steps...

- 1 Download your [Wake Up Call](#) Calculators and step-by-step tutorials. Enrollment is free!



[ENROLL // THE WAKE UP CALL \[FREE\]](#)

- 2 Now that you know what needs to get built, you can get to work on building it!



[ENROLL // FINANCIALLY FIERCE FORMULA](#)

[The Financially Fierce Formula](#)

Objective // Build your business into a profitable investment.

Includes //

- 8 Week Program
- 365 Access
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- 4 Excel Templates
- 10 Worksheets
- 52 Weekly Coaching Sessions
- 12 1:1 Accountability Calls

Coached by NTN Pros //

Taunya Woods Richardson. CMC and
Ron Robichaud

Investment //

Only 3 payments of \$360 CAD

